CLIENT NAME:
SOCIAL SECURITY #:
DATE OF BIRTH:
MEDICAID # :
(IF NO MEDICAID #, LEAVE BLANK)
REFERRING NURSING FACILITY OR AGENCY:
PHONE #:
PSYCHOSOCIAL EVALUATION
PAST AND CURRENT LIVING ARRANGEMENTS:
MEDICAL SUPPORT NEEDS:
SOCIAL, FAMILY, AND DAILY LIVING SUPPORTS AVAILABLE AND NEEDED:
RESIDENT'S ABILITY TO MANAGE PERSONAL FINANCES:

### MENTAL ILLNESS EVALUATION

COMPLETE PSYCHIATRIC HISTORY (PSYCHIATRIC HOSPITLIZATIONS AND OUTPATIENT TREATMENT WITH DIAGNOSES, IF KNOWN). ATTACH COPIES OF PREVIOUS DISCHARGE SUMMARIES DURING PAST TWO (2) YEARS.
EVALUATION ORIENTATION, MEMORY FUNCTION (REGISTRATION AND RECALL) AND ATTENTION AND CALCULATION
ORIENTATION:
Ask for the date (day, month, year and day of the week). Record the answer as correct or incorrect.
Ask the client, "Can you tell me the name of this hospital or location where you are currently?" Record the answer as correct or incorrect.
REGISTRATION:
Ask the client if you may test their memory. Then say the names of four unrelated objects, clearly and slowly, about one second for each. After you have said all four, ask the client to repeat them. This first repetition determines the score (0-4). If the client does not repeat all four words correctly on the first try, continue to say the words (up to six trials). If the client does not eventually learn all four, recall cannot be meaningfully tested. Record score and number of trials.
ATTENTION AND CALCULATION:
Ask the client to begin with 100 and count backwards by 7. Stop after five subtractions (93, 86, 79, 72, 65). Score the total number of incorrect answers. If the client cannot or will not perform this task, ask the client to begin with 20 and count backwards by 3. Stop after five subtractions (18, 15, 12, 9, 6). Record the number of incorrect answers.

#### RECALL:

Score 0-4 for correct answers given.
DESCRIPTION OF CURRENT ATTITUDES AND OVERT BEHAVIORS:
AFFECT:
SUICIDAL/HOMICIDAL IDEATION:
DEGREE OF REALITY TESTING (PRESENCE AND CONTENT OF DELUSIONS AND HALLUCINATIONS):

SUMMARY OF CLIENT'S	POSITIVE TRAITS, WEA	AKNESSES AND NEEDS	:
EVALUATORS SUMMAR	Y:		
In accordance with	criteria in DSM IV, this cli	ent has the following diag	nosis:
DIAGNOSIS	DSM CODE	PRIMARY	SECONDARY
DIAGNOSIS	DSM CODE	PRIMARY	SECONDARY
DIAGNOSIS	DSM CODE	PRIMARY	SECONDARY
	NOT have a primary diagn s of a serious mental disord		<b>ES</b> have a primary or
isis no	t experiencing an acute epis	sode of this serious mental	disorder.
	pes not require specialized s al diseases or an inpatient p		ces provided in an
isis no	t dangerous to self or others	s.	

**Major Mental Illness**: The definition for MI under these regulations is a psychiatric disorder of thought and/or mood which significantly impairs judgment, behavior, capacity to recognize reality, or ability to cope with the ordinary demands of life (Schizophrenia, Depression, Major Affective Disorders, Schizoaffective Disorders, Atypical Psychosis, including any other DSM-IV Psychotic Disorder. **Excludes**: Dementia, Alzheimer's Disease, Alcoholism, Substance Abuse, Mood Disorders or delirium due to General Medical Condition, Epilepsy, Mental Retardation, and Developmental Disorders).

If specialized services for mental health (the level of services provided in psychiatric inpatient) are needed, identify all of these services to meet client's needs, regardless of availability of those services.				
If specialized services for mental health services, lis	mental health are <b>NOT</b> needed, but client needs (or is receiving) other at below:			
COMMENTS:				
- <u></u>				
Date of Evaluation	Evaluator's signature			
Mental Health Center				
PRINT NAME AND DEGREE:				
Instruction to CMHC: Complete su	applemental for 30 Month Rule (if it applies) and submit all evaluation			

materials to the SMHA.

### PSYCHIATRIC REVIEW

Based on medical, psychosocial, and mental illness evaluation, I cert		
experiencing an acute episode of a serious mental disorder* and that		does not
need specialized services (the level of services provided in psychiatri	ic inpatient facilities.	
DISCUSSION:		
DSM IV AXIS I Diagnosis and Code:		
DSM IV AXIS II Diagnosis and Code:		
<u></u>		
Date of Evaluation	Physician's Signati	ire